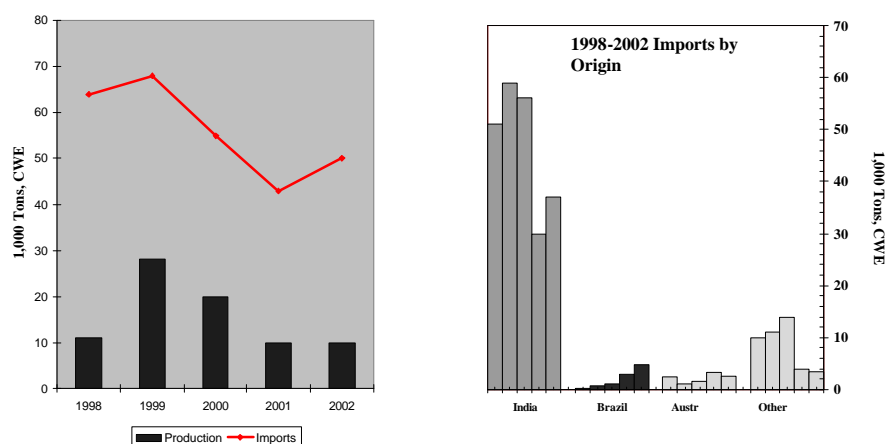


United Arab Emirates' Beef Situation

	1996	1997	1998	1999	2000	2001	2002
Beef (1,000 tons; carcass weight equivalent (CWE))							
Production	9	10	11	28	20	10	10
Imports	60	71	64	68	55	43	50

Not official USDA data. Sources: UNFAO and Customs data of major trade partners.

UAE Primarily Imports Frozen Beef From India; Brazil and Australia are Growing Competitors



With the outbreak of BSE and FMD on the European continent in 2001, the United Arab Emirates banned the importation of beef from the EU. India took over much of what was the EU's market share, becoming the largest exporter to India. Imports from Brazil grew substantially, with imports exceeding 2,000 tons for the first time in 2002. U.S. beef exports to the United Arab Emirates doubled in 2002 from 2001 and totaled \$9.4 million in 2002. U.S. exports consisted mainly of frozen product.

United Arab Emirates

BEEF IMPORTS

(metric tons)

Fresh/Chilled								
Origin	1995	1996	1997	1998	1999	2000	2001	2002
Australia	10	241	192	60	50	41	670	632
European Union	2,358	1,764	2,829	2,646	2,663	2,466	30	0
India	3,254	2,280	13,257	5,348	6,444	5,872	1,624	1,116
New Zealand	4	28	52	74	137	272	972	1,203
Sudan	106	0	730	0	NA	NA	NA	NA
United States	16	29	80	90	195	238	114	152
Others	43	52	67	4	103	318	711	0
Total	5,791	4,394	17,207	8,222	9,592	9,207	4,121	3,103
US market share	0%	1%	0%	1%	2%	3%	3%	5%
Frozen								
Origin	1995	1996	1997	1998	1999	2000	2001	2002
Australia	170	1,281	706	1,726	793	1,046	1,786	1,270
Brazil	0	0	0	0	270	576	1,676	2,804
European Union	7,021	3,870	4,104	3,399	3,781	2,958	92	0
India	40,412	32,822	28,618	32,302	36,928	35,277	20,686	26,340
United States	245	507	538	500	544	292	374	1,189
Zimbabwe	0	0	0	0	0	2,290	NA	0
Others	148	564	374	163	108	357	648	0
Total	47,996	39,044	34,340	38,090	42,424	42,796	25,262	31,603
US market share	1%	1%	2%	1%	1%	1%	1%	4%
Processed								
Origin	1995	1996	1997	1998	1999	2000	2001	2002
Brazil	228	221	185	179	273	297	568	726
European Union	291	308	320	396	292	268	12	5
India	16	53	0	0	71	21	0	0
South Africa	0	0	0	41	253	372	62	3
United States	8	28	9	37	49	38	82	46
Others	257	253	56	296	236	483	3	0
Total	800	863	570	949	1,174	1,479	727	780
US market share	1%	3%	2%	4%	4%	3%	11%	6%
Grand Total	54,587	44,301	52,117	47,261	53,190	53,482	30,110	35,486
Total US market share	0%	1%	1%	1%	1%	1%	2%	4%

All data reported in Product Weight

Sources: UN trade for 1995-1996 and customs data for major suppliers for 1997-2002.